

**AGREEMENT TO
MODIFY AND EXTEND
SOURCEWELL CONTRACT #WA-DC-M02-100120-ALM**

THIS AGREEMENT TO MODIFY AND EXTEND, Sourcewell Contract #WA-DC-E01-100120-VGL, is effective upon the date of the last signature below.

Sourcewell and Adrian L. Merton, Inc. ("Contractor") have entered into an Indefinite Quantity Construction Contract, Contract Number **WA-DC-M02-100120-ALM**, with an initial term ending October 20, 2021, and three bilateral options to extend for an additional one-year term ("Contract"). The Contract has previously been extended by the parties for the term ending October 20, 2023. The parties agree that the Contractor's Adjustment Factors will be modified, and that Sourcewell's offer of a one-year extension term will be accepted by Contractor.

MODIFICATION: OPTION PERIOD

Pursuant to the Contract, the following are the Adjustment Factors for the term ending October 20, 2024:

<u>Base Year Index</u>	
Date	Index
1 August 2019	11311.06
2 September 2019	11311.24
3 October 2019	11326.12
4 November 2019	11380.83
5 December 2019	11381.53
6 January 2020	11392.41
7 February 2020	11396.01
8 March 2020	11396.97
9 April 2020	11412.67
10 May 2020	11418.16
11 June 2020	11436.23
12 July 2020	11439.11

Base Year Average 11383.5283

<u>Fourth Year Index</u>	
Date	Index
1 August 2022	13170.07
2 September 2022	13173.43
3 October 2022	13174.92
4 November 2022	13174.98
5 December 2022	13160.29
6 January 2023	13175.03
7 February 2023	13175.93
8 March 2023	13176.30
9 April 2023	13229.57
10 May 2023	13288.27
11 June 2023	13345.00
12 July 2023	13424.98

Third Year Average 13222.4808

$$\text{Price Adjustment: } \frac{\text{Fourth Year Index Average}}{\text{Base Year Index Average}} = \frac{13222.4808}{11383.5283} = 1.1615$$

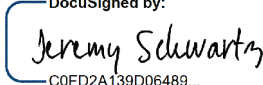
WA-DC-M02-100120-ALM	Original Adjustment Factor	x Adjustment	=	Adjustment Factor 10/21/23 through 10/20/24
Normal Working Hours – Prevailing Wage	1.1241	1.1615		1.3056
Other Than Normal Working Hours – Prevailing Wage	1.1256	1.1615		1.3074
Normal Working Hours – Non-Prevailing Wage	1.1200	1.1615		1.3009
Other Than Normal Working Hours – Non-Prevailing Wage	1.1202	1.1615		1.3011
Non Pre-Priced	1.1850	1.0000		1.1850

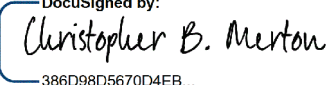
EXERCISE OF OPTION: EXTENSION

Contractor and Sourcwell hereby desire and agree to extend the Contract, with the above modification, for the period October 21, 2023 through October 20, 2024.

Sourcwell

Adrian L. Merton, Inc.

DocuSigned by:

 C0FD2A139D06489...
 By: _____
 Jeremy Schwartz
 Title: Chief Procurement Officer

DocuSigned by:

 386D98D5670D4EB...
 By: _____
 Christopher B. Merton
 Title: Vice President

Date: 8/28/2023 | 1:04 PM CDT

Date: 8/28/2023 | 11:01 AM PDT



CONTRACT EXTENSION AND AMENDMENT

Contract Number: #WA-DC-M02-100120-ALM

Sourcewell, 202 12th Street Northeast, P.O. Box 219, Staples, MN 56479 (Sourcewell) and Adrian L. Merton, Inc., 9151 Hampton Overlook, Capital Heights, MD 20743 (Contractor) have entered into Contract #WA-DC-M02-100120-ALM for the procurement of Indefinite Delivery Indefinite Quantity Construction Services in Washington District of Columbia. The Contract has an expiration date of October 20, 2024, but the parties may extend and amend the Contract by mutual consent.

Sourcewell and Contractor acknowledge that extending and amending the Contract benefits the Contractor, Sourcewell and Sourcewell’s Members. Contractor and Sourcewell agree to extend the Contract listed above for an additional period, with a new Contract expiration date of October 20, 2025.

Contractor and Sourcewell also agree that the following are the adjustment factors shall be in effect October 21, 2024:

Base Year Index	
Date	Index
1 August 2019	11311.06
2 September 2019	11311.24
3 October 2019	11326.12
4 November 2019	11380.83
5 December 2019	11381.53
6 January 2020	11392.41
7 February 2020	11396.01
8 March 2020	11396.97
9 April 2020	11412.67
10 May 2020	11418.16
11 June 2020	11436.23
12 July 2020	11439.11

Base Year Average 11383.5283

Fifth Year Index	
Date	Index
1 August 2023	13472.56
2 September 2023	13485.67
3 October 2023	13497.97
4 November 2023	13510.57
5 December 2023	13514.76
6 January 2024	13515.02
7 February 2024	13518.12
8 March 2024	13532.01
9 April 2024	13532.08
10 May 2024	13532.44
11 June 2024	13546.80
12 July 2024	13556.09

Fifth Year Average 13517.8408

Adjustment:
$$\frac{\text{Fifth Year Index Average}}{\text{Base Year Index Average}} = \frac{13517.8408}{11383.5283} = 1.1875$$

WA-DC-M02-100120-ALM	Original Adjustment Factor	x	Adjustment	=	Adjustment Factor 10/21/24 through 10/20/25
Normal Working Hours – Prevailing Wage	1.1241		1.1875		1.3349
Other Than Normal Working Hours – Prevailing Wage	1.1256		1.1875		1.3366
Normal Working Hours – Non-Prevailing Wage	1.1200		1.1875		1.3300
Other Than Normal Working Hours – Non- Prevailing Wage	1.1202		1.1875		1.3302
Non Pre-Priced	1.1850		1.0000		1.1850

All other terms and conditions of the Contract remain in full force and effect.

Sourcewell
 Signed by:
 By: Jeremy Schwartz
C0FD2A139D06489...
 Jeremy Schwartz
 Title: Chief Procurement Officer
 Date: 9/16/2024 | 11:51 AM CDT

Adrian L. Merton, Inc.
 DocuSigned by:
 By: Christopher B. Merton
386D98D5670D4EB...
 Christopher B. Merton
 Title: Vice President
 Date: 9/16/2024 | 9:30 AM PDT